

**EXERCISE OF VOTING RIGHT
BY ELECTRONIC MEANS**

(To be received at Sonae SGPS, SA's registered office no later than 6 pm on 17th April 2012)

Name: _____

Address: _____

Tax Nr.: _____

Shareholders' General Meeting

30th April 2012

Sonae SGPS, SA

Lugar do Espido, Via Norte

Apartado 1011

4471-909 MAIA

_____, ____ of _____ 2012

In my capacity as Shareholder, holder of _____ shares of Sonae SGPS, SA, I hereby declare my intention to exercise my voting right by electronic means (at www.sonae.pt) at the Annual General Meeting to be held on 30th April 2012, at 11 am, requesting, for this purpose, that a counter password set by Sonae SGPS, SA, be sent to my email address at

to submit my vote electronically, which shall be used in conjunction with the following number code set by me:

(Your code should be made up of five numbers. You should keep this code safe, as it will be necessary to cast your vote)

Contact telephone number: _____

The exercise of the voting right is subject to reception at the Company, of the proof of ownership, under the terms set for in the notice of meeting.

Yours faithfully,

(signature legally-attested)¹

¹By a notary, a lawyer or a legal clerk. In the case of a corporate shareholder, signatures should be authenticated as duly authorised and mandated for the purpose.