

To be used by participation of the Shareholders' General Meeting

To the Chairman of the Board of the
Shareholders' General Meeting of Sonae - SGPS, S.A.
Lugar do Espido, Via Norte
Apartado 1011
4471-909 Maia

Subject: Declaration of Participation in the Shareholders' General Meeting of April 27th, 2011

Dear Sir,

Name: _____

Address: _____

Postal Code: _____

Tax Number: _____

as a shareholder of Sonae – SGPS, S.A., pursuant to the terms and provisions in number 3 of Article 23-C of the CVM (Portuguese Securities Code), hereby declares his/her/its intention to participate in General Meeting of April 27th 2011.

To this proposal, it was requested (identification of the Financial Intermediary) to send you, until 23h59 GMT of April 18th 2011, the information on the shares held by the latter at 00h00 GMT of April 18th 2011, according to Article 23-C number 4 of the CMVM (Portuguese Securities Code).

Best regards,

(Shareholder's legal representative signature)

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Notes

This declaration shall be sent by the persons concerned, so that it will be received by the Chairman of the Board of the General Meeting until 23h59 GMT of April 17th, 2011.

This declaration can be sent to the following e-mail: PresidenteMesaSonaeAGA2011@sonae.pt