

Template Letter to be used for notice to be given to the Financial Intermediary

To the

_____ (a)

_____ (b)

Subject: Declaration of Participation in the General Meeting of 30th April 2012

Dears Sirs,

_____ (c) as a shareholder of Sonae – SGPS, SA, pursuant to the terms and provisions in number 3 of Article 23-C of the CVM (Portuguese Securities Code), hereby declares his/her intention to participate in General Meeting of that Company.

For the purpose of number 4 of Article 23-C of the CVM, the aforesaid shareholder requests you to issue and send to the Chairman of the Board of Shareholders' General Meeting of the said Company, until 00h00 (GMT) of 24th April 2012, the information on the shares of the said Company, registered on his/her behalf, at 00h00 (GMT) of 23rd April 2012, on the account number _____ (d).

Best regards,

(Shareholder's legal representative signature)

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Notes

(a) Identification of the financial intermediary; (b) Address of the financial intermediary; (c) Full name of the addressee; (d) banking account identification number.

This declaration shall be sent by the persons concerned, so that it will be received by the financial intermediary until 00h00 (GMT) of 23rd April 2012.