

To be used of the Financial Intermediary

To the

_____ (a)

_____ (b)

Subject: Declaration of Participation in the General Meeting of April 27th, 2011

Dear Sir,

_____ (c) as a shareholder of Sonae – SGPS, S.A., pursuant to the terms and provisions in number 3 of Article 23-C of the CMVM (Portuguese Securities Code), hereby declares his/her/its intention to participate in General Meeting of April 27th, 2011.

For the purpose of number 4 of Article 23-C of the CVM, the aforesaid shareholder requests you to issue and send to the Chairman of the Board of the General Meeting of the said Company, until 23h59 GMT of April 18th, 2011, the information on the shares of the said Company, registered on his/her/its behalf, at 00h00 GMT of April 18th, 2011, on the account number _____ (d).

Best regards,

(Shareholder's legal representative signature)

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Notes

(a) Identification of the Financial Intermediary; (b) Address of the Financial Intermediary; (c) Full name of the Addressee; (d) Banking Account Identification Number.

This declaration shall be sent by the persons concerned, so that it will be received by the Financial Intermediary until 23h59 GMT of April 17th, 2011